

July 24, 2013

Financial Flash Report for the First Quarter of Fiscal Year Ending March 31, 2014 [Japanese standards] (Consolidated)

Company name: EIKEN CHEMICAL CO., LTD. Listing: TSE, First Section
 Securities code: 4549 URL: <http://www.eiken.co.jp/en/>
 Representative: Tetsuya Teramoto, President & CEO
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 Scheduled filing date of Quarterly Securities Report: August 9, 2013
 Scheduled date of dividend payment: —
 Supplementary materials for the quarterly financial results: No
 Investor conference for the quarterly financial results: No

(Millions of yen rounded down)

1. Consolidated Performance for the First Quarter (April 1, 2013 to June 30, 2013)

(1) Consolidated Operating Results (% figures represent year-on-year increase or decrease)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2013	7,557	1.6	843	3.6	877	0.6	563	3.9
Three months ended June 30, 2012	7,438	8.4	814	10.7	871	13.5	542	55.0

(Note) Comprehensive income: As of June 30, 2013: 527million yen. 5.8% As of June 30, 2012: 498 million yen. (28.9%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Three months ended June 30, 2013	31.00		30.65	
Three months ended June 30, 2012	29.85		29.56	

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2013	33,844	23,850	70.0	1,302.81
As of March 31, 2013	35,138	23,679	67.0	1,294.26

(Reference) Shareholders' equity: As of June 30, 2013: 23,701 million yen. As of March 31, 2013: 23,526 million yen.

2. Dividends

	Dividends per share				
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 2013	—	15.00	—	20.00	35.00
Fiscal year ended March 2014	—	—	—	—	—
Fiscal year ending March 2014 (Forecast)	—	15.00	—	15.00	30.00

(Note) Revision of dividends forecast for this period: No

3. Forecasts of Consolidated Performance for the Fiscal Year Ending March 31, 2014

(April 1, 2013 to March 31, 2014) (% figures represent year-on-year increase or decrease)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	14,970	2.3	1,390	(6.4)	1,400	(11.8)	890	(10.4)	48.92
Full year	29,760	3.9	2,690	5.6	2,700	(4.0)	1,720	(29.9)	94.54

(Note) Revision of consolidated results forecast for this period: No

※Note:

- (1) Changes in important subsidiaries during the period: No
- (2) Applying specific accounting procedures to preparing quarterly financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, restatements
 - (1) Changes in accounting policies due to revisions to accounting standards, etc.: No
 - (2) Other changes in accounting policies: No
 - (3) Changes in accounting estimates: No
 - (4) Restatements: No
- (4) Number of outstanding shares (common stocks)
 - 1) Number of shares outstanding at term-end (including treasury stocks)
 - As of June 30, 2013: 21,770,719 shares
 - As of March 31, 2013: 21,770,719 shares
 - 2) Number of treasury stock at term-end
 - As of June 30, 2013: 3,577,829 shares
 - As of March 31, 2013: 3,592,829 shares
 - 3) Average number of shares outstanding during the period (Cumulative total for the quarterly consolidated period)
 - As of June 30, 2013: 18,180,336 shares
 - As of June 30, 2012: 18,167,560 shares

* Implementation status of quarterly review procedures

This quarterly financial flash report is not the subject of the quarterly review procedures based on the Financial Instruments and Exchange Act, and at the point in time when this quarterly financial flash report was disclosed, the quarterly review procedures based on the Financial Instruments and Exchange Act had not been completed.

* Explanations for the appropriate use of earnings forecasts, and remarks

Performance forecasts and other forward-looking statements contained in this report are based on information currently available and on certain assumptions deemed rational as of the date of this release. Accordingly, the Company cannot make promises to achieve such forecasts. Actual results could significantly differ from the above forecasts due to a variety of factors.